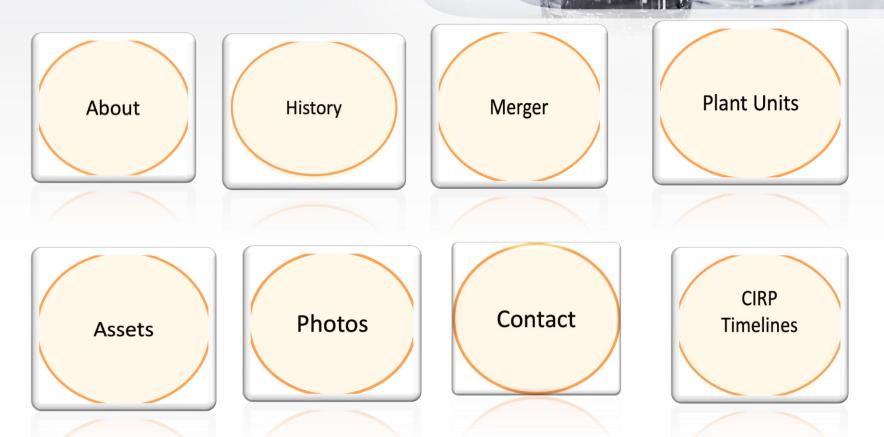


OMKAR SPECIALITY CHEMICALS LTD

COMPANY OVERVIEW





- The Company is a chemical manufacturing entity having its registered Address at Mahalsa Narayani, Ganesh Chowk Manjarli, Badlapur (W), Badlapur Thane, Maharashtra 421503. It is a publically listed on BSE and NSE.
- Before CIRP, It was mainly engaged in the manufacture and sale of Specialty Chemicals and Intermediates for Chemical and Allied Industries, more specifically, Specialty Chemicals and Pharma Intermediates like Lithium Iodide, Hydro-Iodic Acid. Also, It manufactured a range of Organic, Inorganic and Organo Inorganic Intermediates. The Inorganic Intermediates include Selenium derivatives, Iodine derivatives and the organic intermediates include Tartaric acid derivatives and other intermediates. The Company used to export its products to Europe, Canada, Asia, South America and Australia. Also, It was associated with leading organizations in India and abroad and had expanded the existed product range and developed its molecules as per the specific requirements of its valued customers.
- After CIRP, it is undetaking Job-Work and R&D Facilities for companies associated with it.



1983- Started as Proprietorship Firm in Thane, Mumbai

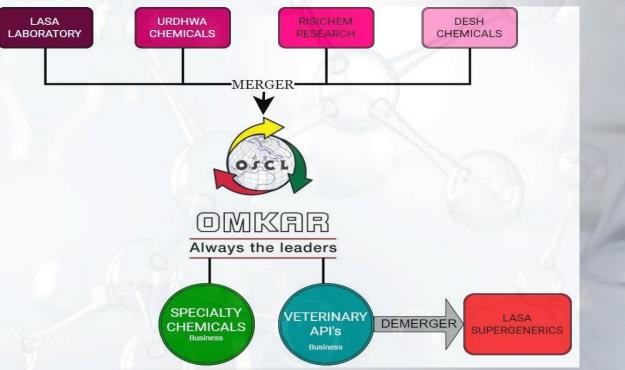
2022-OSCL went into CIRP (Corporate Insolvency Resolution Process) 2005- Changed to Private Limited Company

2016- Demerger of Merged OSCL into Lasa Supergenerics Limited 2008- Changed to Public Limited Company

> 2016- Merger of Lasa Laboratory, Urdhwa Chemicals, Rishichem Research, Desh Chemicals to OSCL (Omkar Speciality Chemicals Limited)

CIRP TIMELINE Form A Form G Date (Public IRP Replac Of ement Appoin Annou Express Admiss tment of IRP nceme ion to RP -20th Interes nt)-5th 22nd t)- 15th Decem 15th Decem Februa March, Decem ber, ber, 2022 2023 ber, 2022

MERGER



| Particulars | As at 31st March 2022 | As at 31st March 2021 | |
|-------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------------|----------------|
| ASSETS | the state of the s | | |
| Non-Current Assets | | | |
| (a) Property, Plant and Equipment | 2,611.45 | 2,789.97 | |
| (b) Capital Work-in-Progress | | | |
| (c) Investment Property | | 100 | ABA I |
| (d) Goodwill | | - | |
| (e) Intangible Assets | 0.58 | 0.84 | - |
| (f) Intangible Assets Under Development | A STATE OF A STATE OF A | - | |
| (g) Financial Assets | The second s | | |
| (i) Investments | 42.51 | 70.76 | |
| (ii) Loans | 16.45 | 16.40 | |
| (ii) Other Financial Assets | Established - Frank | - | 1317 |
| (h) Deferred Tax Asset (Net) | 607.41 | 603.63 | |
| (i) Other Non-Current Assets | 397.36 | 522.47 | |
| • | 3,675.76 | 4,004.07 | |
| Current assets | | | |
| (a) Inventories | 181.57 | 132.06 | |
| (b) Financial Assets | | | 100 |
| (i) Investments | | | |
| (ii) Trade Receivables | 204.62 | 1,373.25 | A |
| (ili) Cash and Cash Equivalents | 19.78 | 16.72 | |
| (iv) Bank Balances Other than (iil) above | 13.55 | 9.60 | - Alunto |
| (v) Loans | 1.53 | 1.53 | A harris |
| (vi) Other Financial Assets | 1,001.28 | 1,004.52 | A State |
| (c) Other Current Assets | 2,119.08 | 2,094.50 | |
| | 3,541.41 | 4,632.19 | (Amount in INR |
| TOTAL | 7,217.17 | 8,636.26 | Lakhs) |

-

IMMOVABLE PROPERTIES

The Corporate Debtor currently has following plants under its ownership:

| Unit Size | Address | |
|------------------------------------------------------------|----------------------------------------------------------------------------------------------|--|
| Area : 720 sq. m | W(93)A, Badlapur Industrial Area, Village Kharwai, Badlapur (East), Distt. Thane - 421503 | |
| Area: 9,654 sq.m (F-9, 2519 sq.m, and F-10/1, 7135 sq.m | F-9, F-10/1, M.I.D.C., Badlapur (East), Thane- 421503 | |
| Area: 880 sq.m | W-83C ,MIDC, Mankivali, Badlapur Industrial Area, Badlapur (East), Distt. Thane - 421503 | |
| | D-27/4, MIDC, Lote, Parshuram Industrial Area, Chiplun. Dist. | |
| Area: 15030 sq.m | Ratnagiri | |
| Residential Flat, (Flat 1, 600Sq ft | Flat No. 1,2,3, Ground Floor, Shree Omkar Apartment | |
| Flat 2, 400 Sq ft, Flat 3, 600 sq ft | ,Manjarli, Badlapur (West) -421503 | |















Contact Details

For any further queries, please contact:

Ajit Kumar

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